

Investment Strategy

Aldine Capital Partners is a private investment firm which provides junior capital financing to lower middle-market companies. Aldine typically invests \$5-25 million per transaction in a combination of subordinated debt and equity, both minority and majority ownership positions. Collaborating with traditional and independent sponsors as well as talented management teams, Aldine deploys capital to facilitate growth, support acquisitions/buyouts, or provide shareholder liquidity. Our success is built on a collaborative approach that harnesses over 100 years of combined experience and relationships to create tailored capital solutions.

Investment Criteria

Company Size

Revenue: Min. \$10mm
EBITDA: Min. \$2 mm

Investment Size

\$5-\$25mm

Geography

Nationwide

Transaction Types

Acquisitions Growth Capital
Recapitalizations Management Buyouts

Industry Focus

Generalists with experience in:
Niche Manufacturing Consumer Products
Business Services Tech-enabled Services
Industrials

Team

Mike Revord

Managing Partner

312.346.1002

mrevord@aldinecapital.com

Steve Groya

Managing Partner

312.346.1006

sgroya@aldinecapital.com

Chris Schmaltz

Partner

312.346.1003

cschmaltz@aldinecapital.com

Brian Lamp

Director

312.346.1005

blamp@aldinecapital.com

Brian Winterfield

Vice President

312.815.1435

bwinterfield@aldinecapital.com

Joel Kish

Senior Associate

312.815.1436

jkish@aldinecapital.com

Ben Jahnke

Associate

248.880.3405

bjahnke@aldinecapital.com

















Eric McClintock

CFO and CCO

312.450.6399

emcclintock@aldinecapital.com

Select Investments

 <p>MPC Mearthane Products Corporation</p> <hr/> <p>Manufacturer of polyurethane elastomers</p>	 <p>AIT AIT Consulting</p> <hr/> <p>Provider of consultation services for OneStream software</p>	 <p>THE JOR-MAC COMPANY, INC. The Jor-Mac Company</p> <hr/> <p>Manufacturer of metal fabrications</p>	 <p>PlusMedia PlusMedia</p> <hr/> <p>Performance marketing agency</p>
 <p>FIREHOUSE Firehouse Strategies</p> <hr/> <p>Full service public relations firm</p>	 <p>New Age MEDICAL New Age Medical</p> <hr/> <p>Value-added distributor of medical devices</p>	 <p>AmPharm AmPharm</p> <hr/> <p>Institutional long term care pharmacy</p>	 <p>IFH The IFH Group</p> <hr/> <p>Fabricator of custom metal tanks and reservoirs</p>
 <p>ACCREDITED HOME ELEVATOR COMPANY Accredited Home Elevator</p> <hr/> <p>Manufacturer and installer of home elevators</p>	 <p>ProClip mobile mounting solutions ProClip USA</p> <hr/> <p>Value-added distributor of electronic mounting solutions</p>	 <p>R3 Wound Care & Hyperbarics</p> <hr/> <p>Provider of wound care and hyperbaric oxygen therapy centers</p>	 <p>TEXDOOR TexDoor</p> <hr/> <p>Fabricator of commercial overhead doors</p>
 <p>Applied Business Software Applied Business Software™ Established 1978</p> <hr/> <p>Provider of cloud-based private lending platform</p>	 <p>Wag'n Tails Wag'n Tails Mobile Conversions</p> <hr/> <p>Manufacturer of mobile pet grooming vehicles</p>	 <p>auto·pets Automated Pet Care Products</p> <hr/> <p>Producer of tech-enabled cat litter box</p>	 <p>ATLANTICSOUTHERN PAVING AND SEALCOATING Atlantic Southern Paving and Sealcoating</p> <hr/> <p>Provider of pavement maintenance and construction services</p>