

## Investment Strategy

Aldine Capital Partners is a private investment firm which provides junior capital financing to lower middle-market companies. Aldine typically invests \$4-25 million per transaction in a combination of subordinated debt and equity, both minority and majority ownership positions. Collaborating with traditional and independent sponsors as well as talented management teams, Aldine deploys capital to facilitate growth, support acquisitions/buyouts, or provide shareholder liquidity. Our success is built on a collaborative approach that harnesses over 100 years of combined experience and relationships to create tailored capital solutions.

## Investment Criteria

### Company Size

Revenue: Min. \$10mm  
EBITDA: Min. \$2 mm

### Investment Size

\$4-\$25mm

### Geography

Nationwide

### Transaction Types

Acquisitions                      Growth Capital  
Recapitalizations                Management Buyouts

### Industry Focus

*Generalists with experience in:*  
Niche Manufacturing              Consumer Products  
Business Services                  Tech-enabled Services  
Industrials

## Team

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## Select Investments



### NJ Sullivan

Manufacturer of customized electrical enclosures



### Atlantic Southern Paving and Sealcoating

Provider of pavement maintenance and construction services



### Interlight

E-commerce distributor of specialty lighting products and replacement consumable parts



### Secure Personal Care Products

Manufacturer of incontinence products



### H3 Manufacturing Group

Manufacturer of precision machined parts and complex weldments



### Corvette America

Manufacturer and distributor of aftermarket restoration and performance products



### FMT Solutions

Provider of educational and tech-enabled marketing services



### Network Distributors

Value-added distributor of communications networking components



### QMI Security Solutions

Manufacturer of security and storm shutters



### ProSteel Security Products

Manufacturer of gun and home safes, vault doors, and security doors



### Lake Air Products

Manufacturer of value-added precision metal products



### Brunk

Provider of plastic pulverizing, logistics, and distribution services



### Rock Energy Systems

Manufacturer of waste oil heaters



### Rkneal

Provider of industrial control system engineering and cyber security solutions



### Tower Engineering Professionals

Provider of engineering services for telecommunication towers



### Diono

Premium car seat and travel solutions brand