

ALDINE

Investment Strategy	Aldine Capital Partners is a private investment firm which provides junior capital financing to lower middle-market companies. Aldine typically invests \$4 - \$25 million per transaction in a combination of subordinated debt and equity. Collaborating with both traditional and independent sponsors as well as experienced management teams, Aldine deploys capital to facilitate growth, support acquisitions/buyouts, or provide shareholder liquidity. Our success is built on a collaborative approach that harnesses over 90 years of combined experience and relationships to create tailored capital solutions.	
Investment Criteria	Company Size Revenue: Minimum \$10 million EBITDA: Minimum \$2 million Investment Size \$4 - \$25 million Geography Nationwide	Transaction Types Acquisitions Recapitalizations Growth Capital Management Buyouts Industry Focus None, but prefer niche manufacturers, value-added distributors or service providers of all kinds. Will not consider early stage, turnaround, or highly cyclical businesses.
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Select Fund II Investments

	Company	Location	Description	Investment
	Corvette America	Reedsville, PA	Manufacturer and distributor of aftermarket restoration and performance products	subordinated note equity co-invest
	FMT Solutions	Lake Oswego, OR	Provider of educational and tech-enabled marketing services	subordinated note equity co-invest
	MHC Software	Burnsville, MN	Provider of document management software	subordinated note equity co-invest
	Network Distributors	San Jose, CA	Value-added distributor of communications networking components	subordinated note equity co-invest
	ProSteel Security Products	Provo, UT	Manufacturer of gun and home safes, vault doors, and security doors	subordinated note equity co-invest
	QMI Security Solutions	Itasca, IL	Manufacturer of security and storm shutters	subordinated note equity co-invest
	Lake Air Products	Minneapolis, MN	Manufacturer of value-added precision metal products	subordinated note equity co-invest
	E. Jordan Brookes	Santa Fe Springs, CA	Value-added distributor of metals and plastics	subordinated note with warrants equity co-invest
	Rock Energy Systems	Janesville, WI	Manufacturer of waste oil heaters	subordinated note equity co-invest
	Rkneal	Paducah, KY	Provider of industrial control system engineering and cyber security solutions	subordinated note equity co-invest
	Brunk	Goshen, IN	Provider of plastic pulverizing, logistics, and distribution services	subordinated note equity co-invest
	Diono	Puyallup, WA	Premium car seat and travel solutions brand	subordinated note equity co-invest
	Aquatrols Corporation of America	Paulsboro, NJ	Manufacturer of agricultural and turfgrass specialty chemicals	subordinated note equity co-invest
	Tower Engineering Professionals	Raleigh, NC	Provider of engineering services for telecommunication towers	subordinated note equity co-invest
	Arch Global Precision	Livonia, MI	Manufacturer of precision components	subordinated note equity co-invest
	Applied Process	Livonia, MI	Provider of austempering services	subordinated note equity co-invest