

ALDINE

Investment Strategy

Aldine Capital Partners is a private investment firm, which provides mezzanine and junior capital financing to lower middle-market companies. Aldine typically invests \$2 - \$15 million per transaction in a combination of subordinated debt and minority equity. Collaborating with both traditional and independent sponsors as well as experienced management teams, Aldine deploys capital to facilitate growth, support acquisitions/buyouts, or provide shareholder liquidity. Our success is built on a collaborative approach that harnesses over 70 years of combined experience and relationships to create tailored capital solutions.

Investment Criteria

Company Size

Revenue: Minimum \$10 million
EBITDA: Minimum \$2 million

Investment Size

\$2 - \$15 million

Geography

Nationwide

Transaction Types

Acquisitions
Recapitalizations
Growth Capital
Management Buyouts

Industry Focus

None, but prefer niche manufacturers, value-added distributors or service providers of all kinds. Will not consider early stage, turnaround, or highly cyclical businesses.

Team

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Select Fund II Investments

	Company	Location	Description	Investment
	MHC Software	Burnsville, MN	Provider of document management software	subordinated note equity co-invest
	Network Distributors	San Jose, CA	Value-added distributor of communications networking components	subordinated note equity co-invest
	ProSteel Security Products	Provo, UT	Manufacturer of gun and home safes, vault doors, and security doors	subordinated note equity co-invest
	QMI Security Solutions	Itasca, IL	Manufacturer of security and storm shutters	subordinated note equity co-invest
	Lake Air Products	Minneapolis, MN	Manufacturer of value-added precision metal products	subordinated note equity co-invest
	Connecting Point Marketing Group	Rye, NH	Producer of business-intensive events for senior level executives	subordinated note equity co-invest
	E. Jordan Brookes	Santa Fe Springs, CA	Value-added distributor of metals and plastics	subordinated note with warrants equity co-invest
	Rock Energy Systems	Janesville, WI	Manufacturer of waste oil heaters	subordinated note equity co-invest
	Rkneal	Paducah, KY	Provider of industrial control system engineering and cyber security solutions	subordinated note equity co-invest
	Brunk	Goshen, IN	Provider of plastic pulverizing, logistics, and distribution services	subordinated note equity co-invest
	Diono	Puyallup, WA	Premium car seat and travel solutions brand	subordinated note equity co-invest
	Aquatrols Corporation of America	Paulsboro, NJ	Manufacturer of agricultural and turfgrass specialty chemicals	subordinated note equity co-invest
	Doodad Printing	Lancaster, PA	Provider of printed advertisements for distribution to consumer households	subordinated note equity co-invest
	Tower Engineering Professionals	Raleigh, NC	Provider of engineering services for telecommunication towers	subordinated note equity co-invest
	Arch Global Precision	Livonia, MI	Manufacturer of precision components	subordinated note equity co-invest
	Applied Process	Livonia, MI	Provider of austempering services	subordinated note equity co-invest