

ALDINE

Investment Strategy

Aldine Capital Partners is a private investment firm, which provides mezzanine and junior capital financing to lower middle-market companies. Aldine typically invests \$2 - \$15 million per transaction in a combination of subordinated debt and minority equity. Collaborating with both traditional and independent sponsors as well as experienced management teams, Aldine deploys capital to facilitate growth, support acquisitions/buyouts, or provide shareholder liquidity. Our success is built on a collaborative approach that harnesses over 70 years of combined experience and relationships to create tailored capital solutions.

Investment Criteria

Company Size

Revenue: Minimum \$10 million

EBITDA: Minimum \$2 million

Investment Size

\$2 - \$15 million

Geography

Nationwide

Transaction Types

Acquisitions

Recapitalizations

Growth Capital

Management Buyouts

Industry Focus

None, but prefer niche manufacturers, value-added distributors or service providers of all kinds. Will not consider early stage, turnaround, or highly cyclical businesses.

Team

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Fund II Investments

	Company	Location	Description	Investment
	Connecting Point Marketing Group	Rye, NH	Producer of business-intensive events for senior level executives	subordinated note equity co-invest
	E. Jordan Brookes	Santa Fe Springs, CA	Value-added distributor of metals and plastics	subordinated note with warrants equity co-invest
	Rock Energy Systems	Janesville, WI	Manufacturer of waste oil heaters	subordinated note equity co-invest
	Rkneal	Paducah, KY	Provider of industrial control system engineering and cyber security solutions	subordinated note equity co-invest
	Brunk	Goshen, IN	Provider of plastic pulverizing, logistics, and distribution services	subordinated note equity co-invest
	Diono	Puyallup, WA	Premium car seat and travel solutions brand	subordinated note equity co-invest
	Aquatrols Corporation of America	Paulsboro, NJ	Manufacturer of agricultural and turfgrass specialty chemicals	subordinated note equity co-invest
	Doodad Printing	Lancaster, PA	Provider of printed advertisements for distribution to consumer households	subordinated note equity co-invest
	Tower Engineering Professionals	Raleigh, NC	Provider of engineering services for telecommunication towers	subordinated note equity co-invest
	Arch Global Precision	Livonia, MI	Manufacturer of precision components	subordinated note equity co-invest
	Applied Process	Livonia, MI	Provider of austempering services	subordinated note equity co-invest
	Koontz-Wagner Services	South Bend, IN	Provider of industrial motor repair and electrical contracting/ maintenance services	subordinated note equity co-invest
	Adler Hot Oil	Vernal, UT	Provider of heating services for oil well sites	subordinated note equity co-invest
	Design Tanks	Sioux Falls, SD	Designer of fiberglass reinforced storage tanks	subordinated note equity co-invest